



**Patient Information (Confidential)**

Patient Name \_\_\_\_\_

Date of Birth \_\_\_\_\_ Sex \_\_\_\_\_ Age \_\_\_\_\_

Address \_\_\_\_\_

Dentist \_\_\_\_\_ Physician \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Referred to us by \_\_\_\_\_

Phone \_\_\_\_\_

**RESPONSIBLE PARTY**

**RESPONSIBLE PARTY**

Name \_\_\_\_\_

Name \_\_\_\_\_

DOB \_\_\_\_\_ Relationship \_\_\_\_\_

DOB \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_

Phone \_\_\_\_\_

Cell \_\_\_\_\_

Cell \_\_\_\_\_

Email \_\_\_\_\_

Email \_\_\_\_\_

Occupation \_\_\_\_\_

Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Employer \_\_\_\_\_

**INSURANCE INFORMATION**

Primary Dental Insurance Co \_\_\_\_\_

Secondary Dental Insurance Co \_\_\_\_\_

Phone No. \_\_\_\_\_

Phone No. \_\_\_\_\_

Primary Policy Holder's Name \_\_\_\_\_

Secondary Policy Holder's Name \_\_\_\_\_

Member ID \_\_\_\_\_ SSN \_\_\_\_\_

Member ID. \_\_\_\_\_ SSN \_\_\_\_\_

Pri Group No. \_\_\_\_\_

Sec Group No. \_\_\_\_\_

**OFFICE USE ONLY**

Pri Insurance coverage for orthodontic treatment? Yes No

Sec Insurance coverage for orthodontic treatment? Yes No

% of fee covered \_\_\_\_\_ Lifetime Maximum \_\_\_\_\_

% of fee covered \_\_\_\_\_ Lifetime Maximum \_\_\_\_\_

Automatic Pmts: Yes No Benefit Used \_\_\_\_\_

Automatic Pmts: Yes No Benefit Used \_\_\_\_\_

We must bill: Yes No monthly quarterly

We must bill: Yes No monthly quarterly

Waiting Period: Yes No \_\_\_\_\_

Waiting Period: Yes No \_\_\_\_\_

I understand that orthodontic treatment may be financed through this office and, if so, I hereby authorize this office to inquire as to my credit rating.

Date \_\_\_\_\_ Signature \_\_\_\_\_